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Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**CORRECTED SIXTH NOTICE OF WITHDRAWAL OR DEFERRAL OF  
DEBTORS' APPLICATION TO ASSUME CERTAIN EXECUTORY CONTRACTS**

PLEASE TAKE NOTICE of the following:

1. On October 25, 2011, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a Plan Supplement (as amended from time to time the "Plan Supplement") [ECF No. 21254],<sup>1</sup> containing documents and schedules in connection with the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors (the "Plan"),<sup>2</sup> dated December 5, 2011 [ECF No. 22973]. The Plan was confirmed by order of the Court on December 6, 2011 (the "Confirmation Order") [ECF No. 23023] and became effective on March 6, 2012.

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<sup>1</sup> A list of the amendments to the Plan Supplement and other notices and orders pertaining thereto is annexed hereto as Exhibit A.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

2. Pursuant to the Confirmation Order, the hearing on the Debtors' proposed assumption of certain executory contracts and unexpired leases set forth on Exhibit 2 to the Plan Supplement was adjourned until (i) February 14, 2012, or (ii) such other date as may be scheduled by the Debtors, with leave from the Court, with at least 30 days notice to the relevant counterparty, or as otherwise agreed.

3. On January 31, 2012, February 9 and 13, 2012, April 3, 2012 and May 31, 2012, the Debtors filed notices of withdrawal of their application to assume certain executory contracts or to defer indefinitely the hearing on their application to assume certain executory contracts (the "Notices of Withdrawal or Deferral").

4. Subsequent to the filing of the Notices of Withdrawal or Deferral, the Debtors have reached agreements with certain additional parties with respect to their objections to the Debtors' application to assume executory contracts and unexpired leases.

5. The Debtors hereby withdraw their application to assume the executory contracts identified on Exhibit B hereto (the "Withdrawn Contracts").

6. The hearing on the Debtors' proposed assumption of the executory contracts identified on Exhibit C (the "Additional Deferred Contracts") shall be adjourned without date and shall be scheduled by the Debtors, with leave from the Court, on a date to be determined with at least 30 days notice to the counterparty, or as otherwise agreed.

7. The Debtors reserve their rights to withdraw in the future their application to assume additional executory contracts and unexpired leases set forth on Schedule 1 or 2 to the Confirmation Order or that are the subject of the objections listed on Schedule 1 or 2 to the Confirmation Order.

Dated: June 25, 2012  
New York, New York

/s/ Jacqueline Marcus  
Jacqueline Marcus  
Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
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Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**EXHIBIT A**

**AMENDMENTS TO THE PLAN SUPPLEMENT AND OTHER NOTICES AND  
ORDERS PERTAINING THERETO**

1. Amendment No. 1 to the Plan Supplement, filed on November 4, 2011 [ECF No. 21665].
2. Amendment No. 2 to the Plan Supplement, filed on November 15, 2011 [ECF No. 22156].
3. Amendment No. 3 to the Plan Supplement, filed on November 22, 2011 [ECF No. 22590].
4. Amendment No. 4 to the Plan Supplement, filed on November 29, 2011 [ECF No. 22742].
5. Amendment No. 5 to the Plan Supplement, filed on December 2, 2011 [ECF No. 22876].
6. Amendments No. 6 and No. 7 to the Plan Supplement, filed on December 5, 2011 [ECF Nos. 22975 and 22980].
7. Notice of Withdrawal of Debtors' Application to Assume Certain Executory Contracts, filed on January 31, 2012 [ECF No. 24823].
8. Notice of (i) Withdrawal of Debtors' Application to Assume Certain Executory Contracts, (ii) Indefinite Adjournment of Debtors' Application to Assume Certain Executory Contracts, (iii) Adjournment of Hearing on Debtors' Application to Assume Certain Executory Contracts, and (iv) Status Conference on Debtors' Proposed Assumption of Executory Contracts, filed on February 9, 2012 [ECF No. 25201].
9. Third Notice of Withdrawal of Debtors' Application to Assume Certain Executory Contracts, filed on February 13, 2012 [ECF No. 25266].
10. Order Authorizing Debtors to Assume Certain Executory Contracts and Unexpired Leases, entered by the Court on March 19, 2012 [ECF No. 27016].
11. Fourth Notice of Withdrawal or Deferral of Debtors' Application to Assume Certain Executory Contracts, filed on April 3, 2012 [ECF No. 27262].
12. Fifth Notice of Withdrawal or Deferral of Debtors' Application to Assume Certain Executory Contracts, filed on May 31, 2012 [ECF No. 28313].
13. Notice of Presentment of Order Authorizing Debtors to Assume Certain Executory Contracts and Unexpired Leases, filed on May 31, 2012 [ECF No. 28326].
14. Notice of Adjournment of Hearing on Debtors' Application to Assume Certain Executory Contracts, filed on June 19, 2012 [ECF No. 28871].

**EXHIBIT B**

**WITHDRAWN CONTRACTS**

Counterparty	Debtor	Title of Agreement	Notice Address
CWCapital EY REIT LB2 LLC	Lehman Commercial Paper Inc.	Loan and Security Agreement between CW Capital and EY REIT LB2 LLC and LCPI, dated as of May 30, 2008	Shmuel Vasser Janet M. Bollinger Dechert LLP 1095 Avenue of the Americas New York, NY 10036
			CWCapital Enhanced Yield REIT LLC 1540 Broadway; 23rd Floor New York, NY 10036 Attn: Craig Henrich, Senior Managing Director
			CWCapital Enhanced Yield REIT LLC 1540 Broadway; 23rd Floor New York, NY 10036 Attn: Paul Sherington, General Counsel
U.S. Bank National Association, as successor to LaSalle National Bank	Lehman Capital, a division of Lehman Brothers Holdings Inc.	Custodial Agreement by and among Lehman Capital, a division of Lehman Brothers Holdings Inc. (Owner), and Aurora Loan Services Inc. (Servicer) and LaSalle National Bank (Custodian), Dated as of April 14, 1998	James E. Spiotto Ann E. Acker Franklin H. Top, III James Heiser Chapman and Cutler LLP 111 West Monroe St. Chicago, Ill. 60603
			Craig M. Price Chapman and Cutler LLP 330 Madison Ave., 34th Floor New York, NY 10017-5010
			Saah T. Kemayah Vice President Document Custody Services U.S. Bank Corporate Trust Services 1133 Rankin Street, Ste. 100 Saint Paul, MN 55116
U.S. Bank National Association, as successor to LaSalle National Bank	Lehman Capital, a division of Lehman Brothers Holdings Inc.	Custodial Agreement by and among Lehman Capital, a division of Lehman Brothers Holdings Inc. (Owner and Servicer), and LaSalle National Bank (Custodian), Dated as of December 2, 1998	James E. Spiotto Ann E. Acker Franklin H. Top, III James Heiser Chapman and Cutler LLP 111 West Monroe St. Chicago, Ill. 60603
			Craig M. Price Chapman and Cutler LLP 330 Madison Ave., 34th Floor New York, NY 10017-5010

Counterparty	Debtor	Title of Agreement	Notice Address
			Saah T. Kemayah Vice President Document Custody Services U.S. Bank Corporate Trust Services 1133 Rankin Street, Ste. 100 Saint Paul, MN 55116



**EXHIBIT C**

**ADDITIONAL DEFERRED CONTRACTS**

Number	Counterparty	ECF No.	Debtor	Agreement
1	801 Grand 2006-2 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 26, 2006
2	801 Grand CDO SPC Series 2006-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 21, 2006
3	Access Group Inc. Series 2005-B (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of November 17, 2005
4	Airlie CDO I (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of January 18, 2007
5	Airlie LCDO I (AVIV LCDO 2006- 3, Limited) (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of November 1, 2006
6	Airlie LCDO II (Pebble Creek 2007-1), Ltd.	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of January 30, 2007
7	ALTA CDO 2007-1 Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of April 3, 2007
8	ALTA CDO SPC Series 2007-2 Segregated Portfolio (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of October 9, 2007
9	AVIV LCDO 2006-2 Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of October 5, 2006
10	Barton Springs CDO Ltd. SPC Series 2005-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 22, 2005
11	Blue Point CDO Ltd. SPC Series 2005-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 22, 2005
12	Blue Point CDO Ltd. SPC Series 2005-2 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of September 20, 2005
13	CBTC 2004-6 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 19, 2004

Number	Counterparty	ECF No.	Debtor	Agreement
14	Cherry Hill CDO SPC, F/A/O The Series 2007-1 Segregated Portfolio (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 12, 2007
15	Cherry Hill CDO SPC, F/A/O The Series 2007-2 Segregated Portfolio (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 22, 2007
16	Copper Creek 2007-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 12, 2007
17	Dow Jones CDX.NA.HY.3 Trust 1 December 2009 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 8, 2004
18	Dow Jones CDX.NA.HY.3 Trust 2 December 2009 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 8, 2004
19	Dow Jones CDX.NA.HY.3 Trust 3 December 2009 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 8, 2004
20	Dow Jones CDX.NA.HY.3 Trust 4 December 2009 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 8, 2004
21	Exum Ridge CBO 2006-1, Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of February 16, 2006
22	Exum Ridge CBO 2006-2, Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 8, 2006
23	Exum Ridge CBO 2006-4, Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of September 15, 2006
24	Exum Ridge CBO 2006-5, Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of October 12, 2006
25	Exum Ridge CBO 2007-1, Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 8, 2007
26	Exum Ridge CBO 2007-2, Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of May 2, 2007

Number	Counterparty	ECF No.	Debtor	Agreement
27	Freedom Park CDO Ltd. SPC Series 2005-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of August 23, 2005
28	Greystone CDO Ltd. SPC Series2006-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of January 12, 2006
29	Greystone CDO Ltd. SPC Series2006-2 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of May 25, 2006
30	Greystone CDO SPC Series 2008-4Segregated Portfolio (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of February 26, 2008
31	Guam Power Authority (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	Bond Reserve Fund Forward Delivery Agreement
32	Jefferson Valley CDO Ltd. SPC Series 2006-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 30, 2006
33	Lakeview CDO 2007-2 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 20, 2007
34	Lakeview CDO SPC 2007-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 20, 2007
35	Lakeview CDO SPC 2007-3 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 20, 2007
36	LB Commercial Trust 2007-C3 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 26, 2007
37	LB-UBS Commercial Mortgage Trust 2007-C6 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of August 30, 2007
38	LB-UBS Commercial Mortgage Trust 2008-C1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of April 29, 2008
49	Lehman Brothers Small Balance Commercial Mortgage Trust 2007-2 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 24, 2007

Number	Counterparty	ECF No.	Debtor	Agreement
40	Massachusetts Housing Finance Agency (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 10, 2002
41	Pantera Vive CDO Ltd. SPC Series 2007-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of January 18, 2007
42	Pebble Creek LCDO 2006-1 Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of November 29, 2006
43	Pebble Creek LCDO 2007-3, Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 19, 2007
44	Penns Landing CDO 2007-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of April 10, 2007
45	PYXIS ABS CDO 2007-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 6, 2007
46	RACERS 2003-07-A CITI (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 25, 2003
47	RACERS 2005-10-C (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 13, 2005
48	RACERS 2005-13-C (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 20, 2005
49	RACERS 2005-21-C (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of October 6, 2005
50	RACERS 2006-1-C (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 22, 2006
51	RACERS 2007-4-C FTD (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 21, 2007
52	RACERS 2008-2-C (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of January 31, 2008

Number	Counterparty	ECF No.	Debtor	Agreement
53	RACERS 2008-3-C (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of January 31, 2008
54	Repackaged American General FRTC 2003-1 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 2, 2003
55	SGS HY Credit Fund I (Exum Ridge CBO 2006-3) Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 25, 2006
56	Solar V CDO SPC, F/A/O The Series 2007-1 Segregated Portfolio (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of July 25, 2007
57	St. Joseph's University (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of May 16, 2006
58	Stowe CDO Series 2006-1 LLC (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of December 22, 2006
59	Sunset Park CDO Ltd. SPC Series 2005-3 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of February 8, 2005
60	Sunset Park CDO Ltd. SPC Series 2005-5 (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of February 17, 2005
61	Sunset Park CDO Series 2005-6 LLC (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 22, 2005
62	The Series 2007-1 TABXSPOKE Segregated Portfolio (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of April 2, 2007
63	White Marlin CDO 2007-1 Ltd. (U.S. Bank NA, as Trustee)	21566, 21833, 21922 and 22281	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of June 22, 2007
64	Diamond Finance Public Limited Company (Series 2006-2 EUR 40,000,000 CDO of CDO Credit-Linked Synthetic Portfolio Notes due 2016 (ISIN: XS0259223286)) (BNY Mellon Corporate Trustee Services Limited, as Trustee)	21908	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of October 10, 2002

Number	Counterparty	ECF No.	Debtor	Agreement
65	Saphir Finance PLC (Series 2008-1 EUR 60,000,000 ABS Long- Short Floating Rate Notes due 2046 (ISIN: XS0338465502)) (BNY Mellon Corporate Trustee Services Limited, as Trustee)	21908	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of October 10, 2002